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INFORMATION BULLETIN

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Information Bulletin #037

To all members of the PCRB:

2025 Financial Call Reporting Cycle – Announcement & Key Updates

The Pennsylvania Compensation Rating Bureau (PCRB) is pleased to announce the start of the 2025 Financial Data Call cycle, with data to be reported in 2026. This bulletin outlines the 2025 reporting schedule, system availability, and important changes implemented for this year's call package, Financial Data Manager (FDM), and the Financial Data Incentive Program (FDIP).

The Financial Call Package is available [here](#).

FDM Availability

The Financial Data Manager (FDM) will be available to all data reporters beginning today. Designated contact persons will receive an introductory letter with access details, instructions, and support information prior to the system opening.

Summary of 2025 Call Package Changes

This year, we have consolidated and streamlined the instructions for the annual financial calls into a single, [comprehensive guide](#). Our goal for this enhanced and streamlined call guidebook is to make the reporting process clearer, more consistent, and easier for carriers to navigate.

Changes Implemented in FDM

1. Carrier Report Card

FDM now includes a Carrier Report Card feature designed to provide clear, actionable insight into each carrier's reporting performance.

Carriers will receive an overall grade based on their reporting activity and visibility into key reporting metrics, including: timeliness of submissions, frequency of resubmissions and responsiveness to inquiries.

This enhancement is intended to help carriers understand how well they are meeting PCRB reporting expectations and to support continuous improvement in data quality.

2. Enhanced Formatting to Improve Readability

Commas are now included in all numeric displays. These enhancements aim to improve clarity and support error-free data entry.

3. Comment Carryover Feature

A new Comment Carryover function has been introduced to streamline edit resolution for resubmitted calls:

- If an edit was previously accepted and the underlying data hasn't changed, the accepted response will automatically carry over to the new submission.
- If the data has changed, previous dialogue and the edit message will appear in a yellow reference box, which does not count as an edit response. Carriers must provide an updated response when addressing the edit.

This feature reduces redundant work and enhances edit handling efficiency.

Changes to FDIP

Beginning with the 2025 data cycle, calendar–accident year calls will now be incorporated into the Financial Data Incentive Program (FDIP). More information on FDIP is available [here](#).

Need Help?

For assistance with the 2025 Financial Call Reporting Cycle, please email our Financial Data team at financialdatacalls@pcrb.com or call 215-320-4923.